

'08 CIV 7161

DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, plaintiff UBS AG files this disclosure statement.

UBS AG is a publicly held corporation. No other publicly held corporation owns, directly or indirectly, 10% or more of UBS AG's stock. UBS AG has no parent corporation.

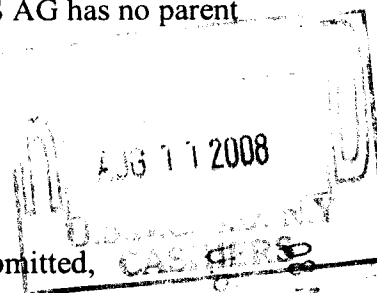
Dated: 8/11/08

Respectfully submitted,

By:

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AUG 11 PM 7:30  
U.S. DISTRICT COURT  
S.D.N.Y.